Quick Reference Guide to Accessing

Factiva.com Usage Reports

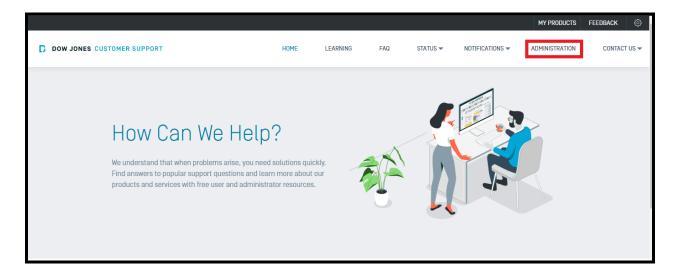
Dow Jones offers a variety of usage reports to administrators for Factiva academic accounts.

To begin: Log into Factiva.com with an Admin ID and click on "Customer Service" (top right) or the settings menu (cog wheel icon)> Customer Service

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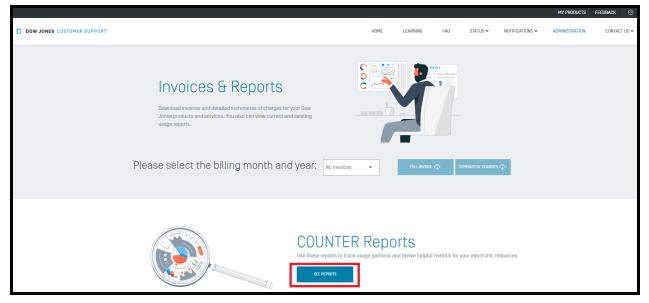
To Access COUNTER Reports:

Click on Administration tab > COUNTER Reports



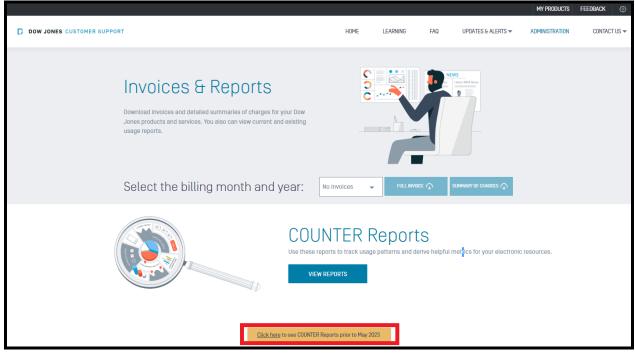
Access and Support

- For reports covering May 2023 usage and onwards, click on "View Reports" and you will be directed to a reports page. Once there, click on "Counter Reports" and select the desired report and timeframe.
 - If you have any questions, please refer to the Support section, where you can find a number of FAQs. If you need further assistance, please contact <u>tsupport@clarivate.com</u>.



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- Available COUNTER Reports:
 - Platform Master Report PR (R5)
 - Platform Report PR_P1 (R5)
 - **Title Master Report TR (R5)** Number of Successful Full-Text Article Requests by Month and Publication
 - Database Master Report DR (R5)
 - Database Report DR_D1 (R5) Total Searches, Investigations and Requests by Month and Database for Factiva Companies/Markets
 - Database Report DR_D2 (R5) Turnaways by Month and Database
- Reports prior to May 2023 are available within the Customer Support site via "Click here".



• Additional information is available in <u>Support FAQ</u>

Notes

- Reports covering May 2023 usage and onwards are COUNTER 5 compliant.
- Reports prior to May 2023 are COUNTER 3 compliant.
- Reports are made available monthly with year-to-date totals.
- Reports will be made readily available at all times to Academic Administrators only reports will NOT be made available to academic end-users.
- Reports will be made available for the previous year and the current year (when enough data has been accumulated to show this requirement).
- Data will be accumulated month over month. This data must be available for these reports at any given time, which means a report must contain the entire year's worth of data each month.
- ISBN numbers will NOT appear in Dow Jones Factiva reports. Dow Jones Factiva does not have content that is associated with an ISBN since these are associated with books we do not have books in our database. This field will simply be blank or contain no data.

To access Current Usage Reports:

Click on the Cog wheel icon> Account > Usage Reports

Online Usage Vi	ew reports about your product usage. Read Usage Reports and Billing FAQs	Support
To view information al Select Report Type:	bout your usage, select the type of report you want to review, select the date range of the report, and then select a client/project code if applicable.	
Select Range:	1 ▼ to 21 ▼ Cancel View	Report
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Available Standard Current Usage Reports:

- Account Summary: Summary of all the usage on your account
- User Summary: Note: Academic accounts have Simultaneous Users
- Individual Summary: Provides your own personal usage. Note: Academic accounts have Simultaneous Users
- Client/Project Summary: Not applicable to academic accounts
- Individual Client / Project Summary: Not applicable to academic accounts

Notes:

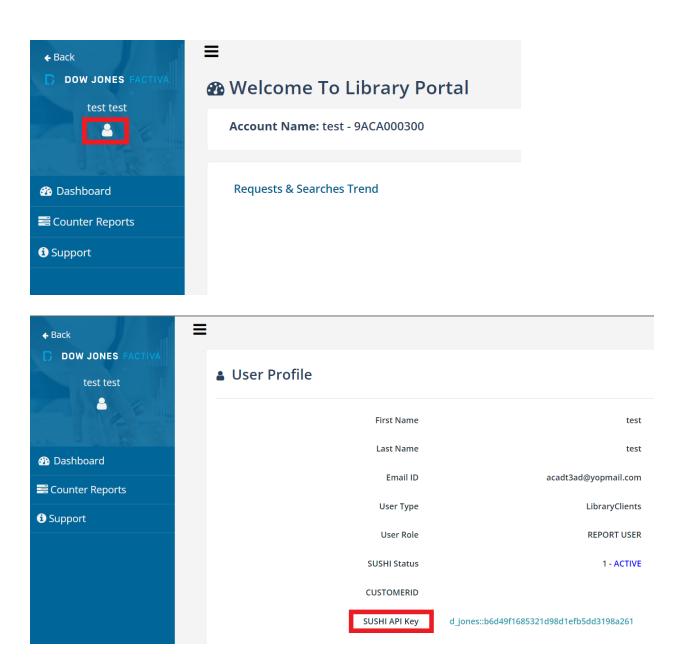
- Reports available for current month and previous 3 months
- Additional information available in <u>Support FAQ</u>

To access SUSHI / COUNTER Reports in XML:

ReST Client or Web Browser: Google Chrome, Mozilla Firefox, Safari, Microsoft Edge

SUSHI Service URL: https://c5sushiapi.mpsinsight.com/login/sushi

API Key: admins can find the API key in the user details section of the COUNTER reports page available via Customer Service > Administration > View Reports



To harvest reports via COP5 SUSHI user needs to have access to a ReST service client or a

Web Browser (see list above), a working internet connection and mandatory parameters provided by Factiva (URL, API key, customer_id).

Required parameters:

customer_id - a valid customer/institution/account ID for which reports needs to be harvested

begin_date - start of duration for which reports needs to be fetched, format is fixed as yyyy-mm-dd or

yyyy-mm

end_date - end of duration for which reports needs to be fetched, format is fixed as yyyy-mm-dd or

yyyy-mm

Note:

Your customer_id can be found on your Welcome Letter. If you need help, please contact ProQuest at tsupport@clarivate.com.